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___ Health Care Savings Accounts

___ Montana Medical Care Savings Accounts (MSAs) for the 2026 Tax Year

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___ Using a Check Register to Track Your Expenses

___ Developing a Spending Plan

___ Helping Friends Cope with Financial Crisis

___ Schedule of Non-Monthly Living Expenses

___ Using a Homestead Declaration to Protect Your Home from Creditors

Marriage and Families

___ Blended Families: Making Financial Decisions

___ Lending Money to Family Members

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___ Your Important Papers: What to Keep and Where

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Family Financial Management Publications



2026



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Credit Management

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Estate Planning

___ Accessing a Deceased Person's Financial Accounts

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___ Alzheimer's and Related Dementias: Support for Montana Farmers and Ranchers and Their Families (Volume 2)

___ Annuities as an Estate Planning Tool

___ Using a Beneficiary Designation (Form MV13) to Transfer a Montana Vehicle or Vessel Title at Death

___ Montana Common Law Marriage

___ Cremation

___ Designating Beneficiaries to Avoid Probate

___ Dying Without a Will in Montana: Who Recieves Your Property?

___ Estate Planning in Montana: Getting Started

___ Estate Planning for Families with Minor and/or Children with Special Needs

___ Estate Planning: The Basics packet **(\$10.00 plus \$7.80 standard shipping for each packet)**

___ Estate Planning Tools for Owners of Pets & Companion Animals or Service Animals

___ Fiduciary Access to Electronic Communications and Digital Assets

___ Financial, Estate, and Health Care Documents for Montanans Concerned About Memory Loss

___ Gifting: A Property Transfer Tool of Estate Planning

___ Glossary of Estate Planning Terms

___ Health Care Power of Attorney and Related Documents for Montanans

___ Income Tax Impact While Selling, Gifting, or Leaving Property as an Inheritance

___ Letter of Last Instructions

___ Life Estate: A Useful Estate Planning Tool

___ Life Insurance: An Estate Planning Tool

___ Livestock Brands in Montana: An Important Component of an Estate Plan

___ Living Wills (Declarations in Montana)

___ Long-Term Care Partnership in Montana

___ Managing Someone Else's Money: Help for Trustees under a Revocable Trust in Montana

___ Medicaid and Long-Term Care Costs

___ Montana's End-of-Life Registry

___ Save Montana Income Taxes with a Charitable Gift Annuity: A Legacy Qualifying for the Montana Endowment Tax Credit

___ Montana Uniform Transfer to Minors Act (UTMA): Custodial Accounts for Children Under Age 21

___ Nonprobate Transfers

___ Personal Representative Responsibilities

___ Power of Attorney (Financial)

___ Probate in Montana

___ Property Ownership

___ Provider Orders for Life-Sustaining Treatment (POLST)

___ Quitclaim Deeds in Montana

___ Revocable Trusts

___ Selecting an Attorney in Montana to Develop an Estate Plan or Administer an Estate (Probate)

___ Selecting an Organizational Structure for your Business

___ Settling an Estate: What Do I Need to Know?

___ Testamentary Trusts in Montana

___ Transfer on Death Deeds in Montana

___ Transferring a Montana Vehicle or Vessel Title After the Death of an Owner Who Did Not Make a Beneficiary Designation

___ Transferring Real Property Owned in a Joint Tenancy or in a Life Estate Without Probate

___ Transferring Your Farm or Ranch to the Next Generation

___ Using Trusts in an Estate Plan to Provide for Children from Blended Families

___ What Are Your Rights Over Your Remains?

___ Who Gets Grandma's Yellow Pie Plate? Transferring Non-Titled Property

___ Wills

Visit the MSU Extension Estate Planning website at:
www.montana.edu/estateplanning

